



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW



Early week prices were unchanged in New York. Elsewhere, prices were lower on mediums and unchanged on the balance except for Chicago, which had lower prices on all sizes. During the week, prices were lower in New York, Philadelphia, and Chicago. In most other locations prices were unchanged. The market tone was barely steady to weak. Demand into all channels was light to good and best into vacation areas. Supplies of most sizes were adequate to ample, except for jumbos, which remained tight in parts of the Midwest. Central States breaking stock prices were lower. Offerings were adequate with most breakers interested only in regular commitments and company owned production. Demand was light and selective with bids for additional outside loads at lower trending prices. Floor stocks adequate to fully adequate. Schedules full-time. Trade sentiment mostly weak. Offerings of light type fowl were generally adequate with a light demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
Boston (Brown)	105-108	96-99	58-65
New York	67-71	65-69	38-42
Philadelphia	65-73	64-71	37-45
SOUTHERN CITIES			
Atlanta (1) (2)	63-70	61-64	34-37
Jackson (1)	71-73	65-67	39-41
Major Louisiana Cities (1)	71-85	66-79	40-52
MIDWEST CITIES			
Chicago	59-63	57-61	31-35
Detroit (2)	56-61	55-59	32-36
Major Ohio Cities (2)	58-62	57-60	31-34
Major Wisconsin Cities	59-66	58-64	32-37
WESTERN CITIES			
Houston (1)	78-81	75-77	49-51
California (Grade AA)(1)(3)	103	92	65

- (1) - Prices reported weekly
(2) - Delivered Warehouse
(3) - Reported Invoice prices

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 9-Aug-02
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	72.51	70.63	44.93
SOUTHERN	71.38	66.38	41.07
MIDWEST	62.55	60.86	35.33
WESTERN	93.42	85.73	58.97
TWELVE METRO AREAS	77.67	73.45	47.43

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	08-13-02	08-06-02	08-14-01
Large	39-42	41-44	29-32
Medium	14-18	16-20	13-15

WEEKLY SHELL EGG INVENTORY REPORT-AM AUG 12, 2002

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area	
	Northeast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	5.2	10.7	4.5	9.0	10.6
	Change	-1.0	1.4	0.1	0.7	0.4
Ex Lge	Curr Wk	21.4	42.4	13.0	19.9	31.6
	Change	-1.3	11.7	-1.3	0.4	0.8
Large	Curr Wk	48.7	120.7	68.1	83.5	96.6
	Change	0.3	13.6	-5.6	10.1	9.4
Medium	Curr Wk	18.1	37.6	18.4	29.6	29.4
	Change	4.6	-9.5	3.8	-3.3	-1.6
Small	Curr Wk	5.0	10.4	4.9	7.4	8.9
	Change	0.6	0.0	2.4	1.2	0.9
Misc	Curr Wk	3.7	24.4	7.6	13.7	4.4
	Change	0.0	3.2	-2.3	1.2	-2.3
Ungraded	Curr Wk	19.6	59.8	21.6	38.7	27.4
	Change	-4.6	-0.3	1.6	3.2	0.1
Total	Curr Wk	121.7	306.0	138.1	201.8	208.9
Percent	Change	-1%	7%	-1%	7%	4%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	976.5	4%	173
Shell Egg Breaking Stock 2/	274.6	4%	38
Total Shell Egg	1251.1	4%	211

1/Information is supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION -

W/E 10-Aug-2002

(LBS IN THOUSANDS) (EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,262,748	29,313	11,342	5,992	2,712	4,368
PW	1,222,185	29,686	10,336	5,517	2,471	4,265
LY	1,218,286	27,823	11,535	5,797	2,687	4,390
% CHG PW	3	-1	10	9	10	2
% CHG LY	4	5	-2	3	1	-1
2002	38,230,711	888,379	371,850	199,829	91,394	135,804
2001	36,382,733	826,549	366,911	197,674	79,325	130,340
% CHG YTD	5	7	1	1	15	4
			CURRENT	PREVIOUS	LAST	
AVERAGE YIELD PER CASE -			WEEK	WEEK	YEAR	
(INEDIBLE INCLUDED)			40.40	40.75	40.67	
(INEDIBLE INCLUDED)			36.94	37.26	37.06	

BROILER HATCHERY

Broiler Eggs Set, **Broiler Chicks Placed,**
19 Selected States **19 Selected States**

Week Ending

STATE	AUG 03 2002	AUG 10 2002	AUG 03 2002	AUG 10 2002
	THOUSAND			
AL	*29,741	29,724	*22,469	22,225
AR	30,322	29,434	24,227	23,510
DE	*3,611	3,684	*5,248	4,883
FL	*2,318	2,008	*2,334	2,312
GA	*32,390	31,629	*26,372	25,679
KY	*6,707	6,680	*5,460	5,516
MD	10,003	9,889	*5,326	6,251
MS	19,118	18,591	*16,020	15,670
NC	18,485	18,602	*14,934	14,364
OK	6,698	6,848	4,936	4,942
PA	*3,717	3,682	*2,798	2,834
SC	*4,839	4,917	*3,400	4,005
TX	*14,761	14,234	*11,729	11,657
VA	*6,305	6,276	5,846	5,671
CA, LA, MO, TN, & WV	*20,410	19,794	*18,568	18,683
19 State Total	209,425	205,992	*169,667	168,202
Previous Year Total	206,930	204,638	167,418	168,196
Pct. of Prev. Year	101	101	101	100

* Revised

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 21-Sep-02 IS ESTIMATED AT 155.5 MILLION HEAD. THIS COMPARES TO 155.2 MILLION HEAD THE PREVIOUS WEEK AND TO 155.5 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 161.9 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 62.08 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING WEEK OF 08/08/02-08/14/02

CURRENT LDS 105.00 **FUTURE LDS** 69.75 **TOTAL LDS** 174.75

	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	46.00	50.43	45.00	47.97	43.50	46.00	36.00
GNR W 2	—	43.50	—	—	39.50	—	2.00
GNR W 3	—	—	—	—	29.75	32.00	4.00
GNR W 4	—	—	—	—	37.00	37.50	4.00
GNR BR 1	—	—	—	41.00	37.50	49.00	2.00
GL W XL	—	59.25	55.33	57.14	44.48	—	46.25
GL W LG	—	58.00	51.50	48.14	40.69	—	30.00
GL W MD	—	—	20.67	22.17	23.00	29.00	14.25
GL W SM	—	—	20.75	23.50	—	—	1.00
NRBS - 48	—	—	—	36.00	—	36.92	33.00
NRBS - 45	—	—	—	—	—	31.00	4.00
NRBS - 42	—	—	—	—	—	28.67	3.00
NRBS - 39	—	—	16.43	18.36	16.50	25.46	22.50

MOVEMENT OF EGGS INTO RETAIL CHANNELS

W/E 10-Aug-2002

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW	PCT CHG	
			PW	LY
ATLANTA	18.9	18.3	3	-16
BOSTON	3.5	3.8	-8	-3
CHICAGO	49.7	52.3	-5	-15
DETROIT	23.6	26.4	-11	0
KANSAS CITY	3.5	4.0	-13	-8
LOS ANGELES	85.7	89.3	-4	-24
NEW ORLEANS	11.6	12.5	-7	43
NEW YORK	30.0	33.5	-10	-13
ST. LOUIS	15.5	14.2	9	-21
SAN FRANCISCO	22.2	22.3	0	-3
TOTAL	264.2	276.6	-4	-15
4 WK MVG AVG	265.7			

LIVE TURKEYS SLAUGHTERED

W/E 10-Aug-2002

	YOUNG		YOUNG		OLD	TOTAL
	HENS	TOMS	BREEDERS			
	THOUSANDS					
HEAD	1,883	2,945	54	16		4,898
AVG WT	15.60	34.12	24.62	28.21		26.87
LAST WEEK	1,937	2,875	58	3		4,873
SAME WK YR AGO	2,141	2,940	26	11		5,118
AVG WT	15.30	33.08	24.15	33.82		25.59
TO-DATE/2002	58,237	86,410	1,529	254		146,430
TO-DATE/2001	64,135	86,099	1,287	386		151,907

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS

W/E 10-Aug-2002

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

YOUNG TURKEYS		TOTAL TURKEYS	
	PCT CHG	AVG LIVE WT	OLD BANDED WT
-THOUSAND HEAD-	PW		-THOUSAND HEAD-
N EAST	711	-3	22.54 (A) 715
SATL	802	-8	28.40 (A) 805
N CENT	2,348	0	29.45 (A) 2,351
S CENT	474	3	22.03 (A) 477
WEST	547	19	23.34 (A) 550
U.S. TOTAL	4,882(B)	0	26.87 16 4,898

TO-DATE

2002 146,176(B) 254 146,430

TO-DATE

2001 151,521(B) 386 151,907

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 54,000 for the year 1,529,000; last year to date 1,287,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 10-Aug-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	160,570	1,738	1,605	3,343	396
AVG WT	5.02	3.36	7.86	5.52	6.43
LAST WEEK	157,689	1,633	1,560	3,193	450
SAME WK YR AGO	157,545	1,571	1,513	3,084	564
AVG WT	4.90	3.49	7.87	5.64	6.44
TO-DATE/2002	4,955,044	56,499	43,665	100,164	13,783
TO-DATE/2001	4,899,707	56,441	43,899	100,340	16,013
(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.1 million head. Estimated U.S. slaughter for this period 162.5 million head or 0.4 million head more than or 100% of estimated fryers available.					

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 17-Aug-02

	CURRENT WEEK 08/17/02(1)	PREVIOUS WEEK 08/10/02
-----THOUSAND HEAD-----		
CLASS		
BRO-FRY	165,025(2)	162,678
LT HENS	1,922	1,498
HVY HENS	1,576	1,662
TOTAL	168,523	165,838

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 17-Aug-02 is 161.9 million head compared to 161.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.4 million head or 3.5 million more than estimated available. For week of 24-Aug-02 the estimated available is 160.0 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO**ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
JULY			
6	138.6	161.2	86%
13	160.5	161.6	99%
20	161.9	163.1	99%
27	163.2	163.4	100%
AUGUST			
3	159.6	162.5	98%
10	162.5	162.1	100%
YEAR TO DATE	5014.2	5066.9	99%
AUGUST			
17		161.9	
24		160.0	

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 08/12/02-08/17/02

	U.S. GRADE A			COMPOSITE		
	MAJ	WTD	AVG	LDS	WTD	AVG
Chicago	45.00-48.00		47.63	42	49.96	84
Los Angeles	69.00		66.49	66	63.21	165
New York	45.00-48.00		47.30	23	50.13	47

12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

Change from				
12-Aug-02	5-Aug-02	5-Aug-02	13-Aug-01	
55.51	-0.04	55.55	59.85	
NUMBER OF LOADS	624			

Correction on July Monthly averages

MONTHLY 12-CITY WTD AVG PRICE FOR R.T.C. BROILER/FRYERS

MONTH	WEIGHTED AVERAGE	LOADS
JULY	57.25	2761.20

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
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CURRENT SHIPMENTS 2/**8-16 LB HENS**

EASTERN REGION 3/	65.5-68	-	-	-
CENTRAL REGION 4/	64.5-67.5	67.5	67.50	40
WESTERN REGION 5/	66	-	-	-

16-24 LB TOMS

EASTERN REGION	60-62	-	-	-
CENTRAL REGION	59-61	60.5	60.50	40
WESTERN REGION	60-61	-	-	-

1/ May include product stored at temperatures in range of

1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 08/12/02	1,949	215,851	76,224
AM 08/01/02	2,024	215,685	75,870
CHG	-75	166	354
PCT CHG	-4%	0%	0%

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of 08/12/02

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	7-10.5 CENTS/LB.	8-9	8.57
Southeast (2)	TFEWR		
South Central(1)	6.5-11.5 CENTS/LB.	8-9	9.07

LIGHT TYPE

Cents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. 08/09/02

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*TFEWR - Too Few to Report

COMMERCIAL EGG MOVEMENT REPORT

W/E 10-Aug-02

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	230.5	1	7
E.N. CENTRAL	564.6	-1	11
W.N. CENTRAL	269.3	-4	-1
S. ATLANTIC	176.3	-1	-4
S. CENTRAL	80.7	2	7
WEST	179.4	-5	-9
TOTAL	1500.8	-2	3

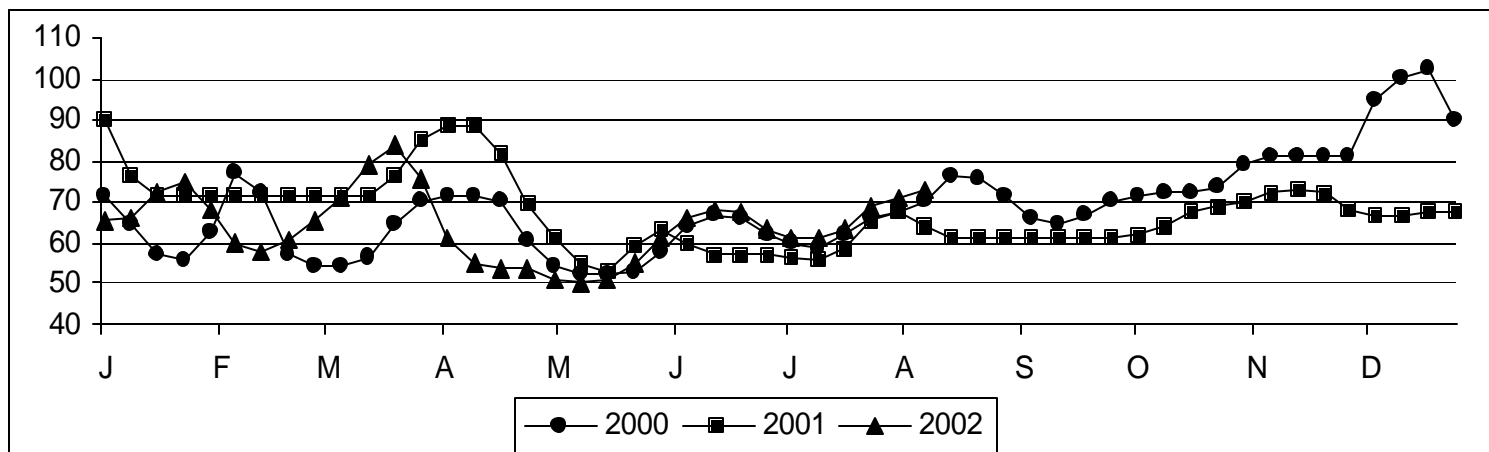
MATCHED PLANTS REPORTING

87

86

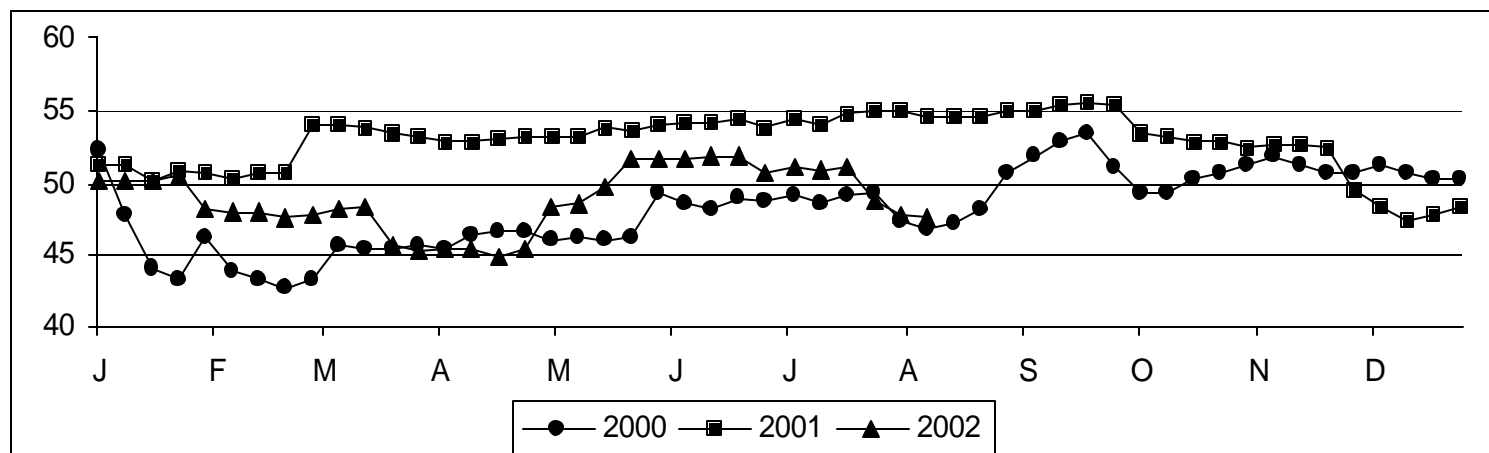
New York Large Weekly Average Price

Cents per Dozen



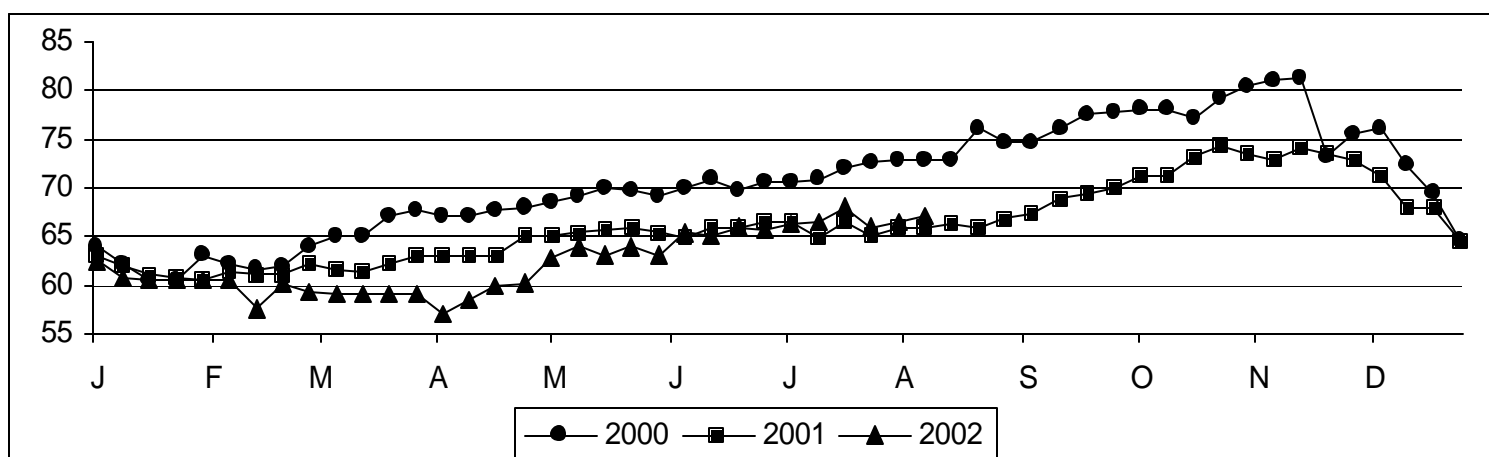
Chicago Broiler/Fryer Weighted Average Prices

Cents per Pound



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys

Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

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